

TANGER MED GROUP

Tanger Med Group operates and develops port, logistics and industrial platforms. It manages Tanger Med Port Complex, the leading port in the Mediterranean and Africa. Through «Marsa Maroc», it also manages **24** container and bulk terminals. The total volume handled by the Group is **146** million tons of goods and **8.5** million TEU's.

The Group is also the planner and developer of more than **2,500** hectares of economic activity zones which host more than **1,200** companies and generate a business volume of **13** billion Dollars in the automotive, aeronautics, textile, agribusiness and logistics sectors.

KEY FIGURES 2022

146 M (T)

OVERALL TONNAGE **8,5 MTEU**

TOTAL CONTAINERS 2 500 HA

OF DEVELOPED ZONES

13.3 b USD

BUSINESS VOLUME GENERATED BY THE ACTIVITY ZONES 1200

COMPANIES

100 000

JOBS CREATED

849 M USD

CONSOLIDATED TURNOVER







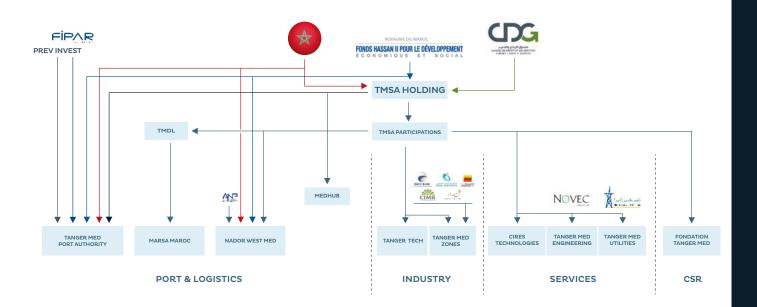




INVESTMENT PUBLIC/PRIVATE



GROUP STRUCTURE





PORT & LOGISTICS







PORT COMPLEX



RANKING

1ST
NATIONAL LOGISTICS
PLATFORM

1ST

CONTAINER PORT IN

AFRICA

(6th Consecutive Year)

CONTAINER PORT IN THE MEDITERRANEAN
(3rd Consecutive Year)

22ND/500
CONTAINER PORT WORLDWIDE
(Alphaliner Ranking)

4TH

MOST EFFICIENT CONTAINER PORT

WORLDWIDE

(the World Bank / S&P Global Market Intelligence)

PORT CAPACITIES

Hydrocarbon Activity	15 000 000 (T)
Container Activity	9 000 000
Vehicles Activity	1 000 000
Ro-Ro Activity	700 000
Passengers Activity	7 000 000

WEEKLY MARITIME CONNECTIONS TO MORE THAN 180 PORTS AND 70 COUNTRIES



DISTRIBUTION OF CONTAINER TRAFFIC IN TONNAGE BY GEOGRAPHICAL AREA

AFRICA	ASIA	EUROPE	TRANSATLANTIC
36%	18%	35%	11%

2022 Tanger Med Port Complex Activity Report

Growth in all indicators



47.2 b USD

Import Flow / Export
24,6
5 USD 22.5
5 USD





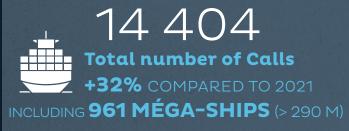






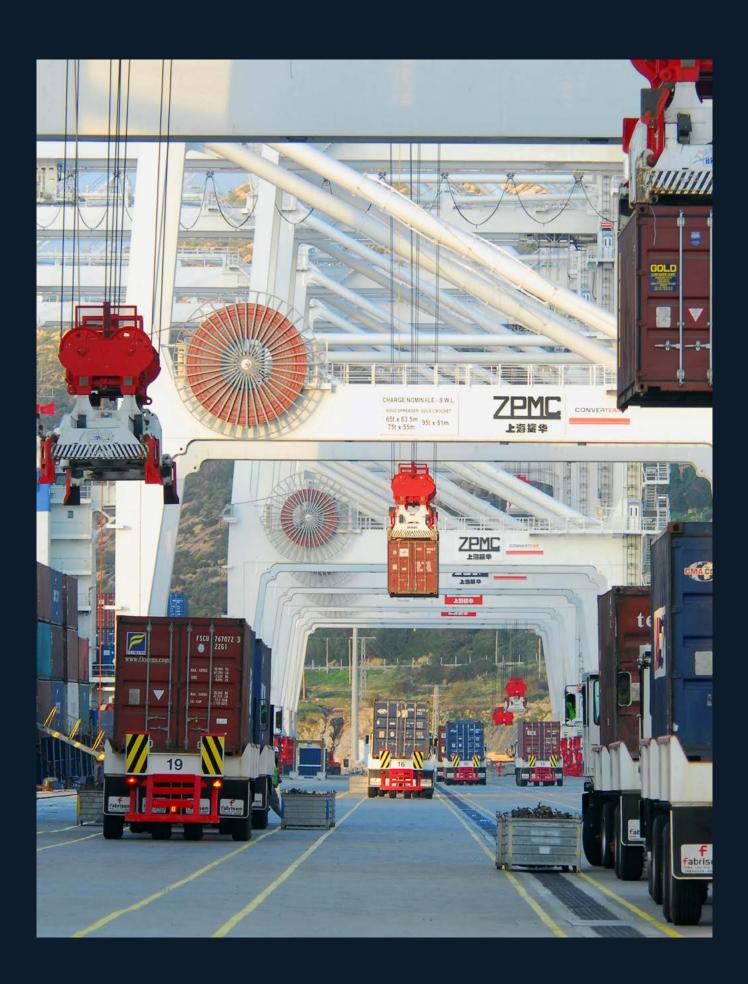






^{*}Twenty-Foot Equivalent

^{**}Growth after Couid-19 health restrictions in 2020 and 2021



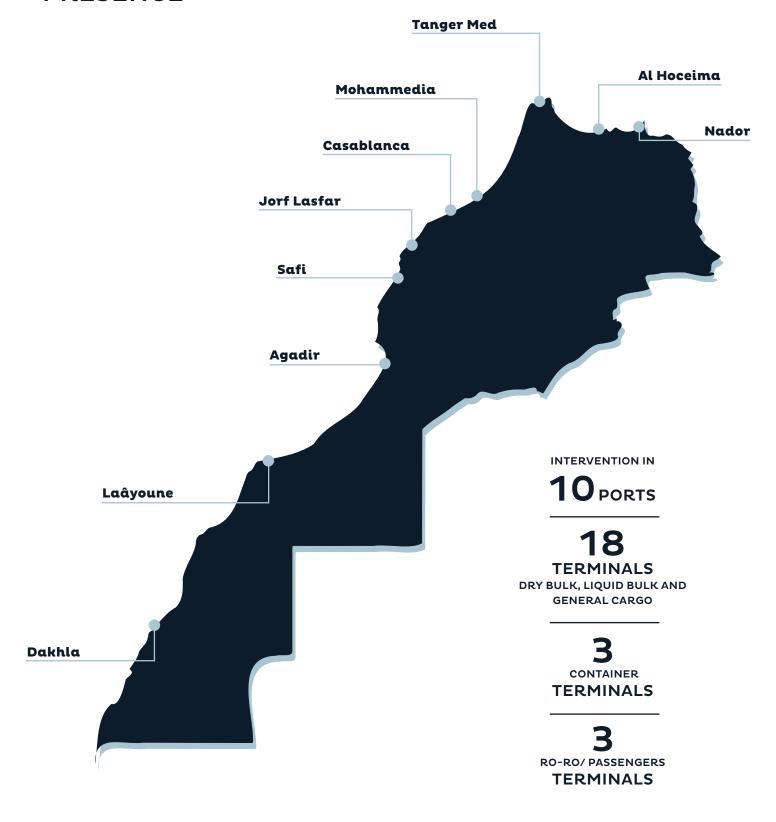
MARSA MAROC



RANKING

1ST NATIONAL PORT OPERATOR

MULTISITE PRESENCE



Activity Report Marsa Maroc in 2022

Overall Tonnage



+6,7% COMPARED TO 2021



2,1 MEVP* +8,3% COMPARED TO 2021



OF WHICH **1,15 MTEU**HANDLED AT TANGER
ALLIANCE
+24% COMPARED TO 2021

Trucks 26 094

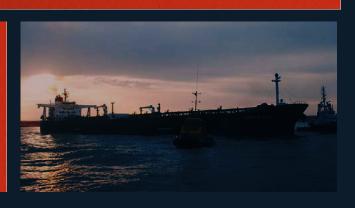
New Vehicles

←102 009

+12% COMPARED TO 2021

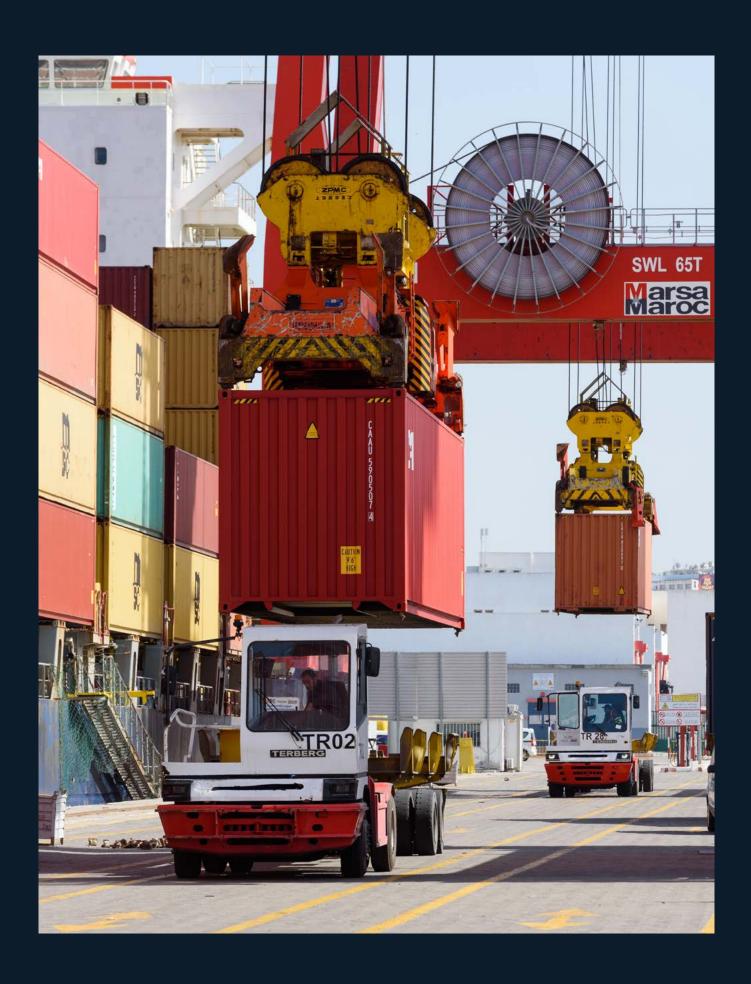
Maritime Operations





^{*}Twenty-Foot Equivalent

^{**}Mainly towing and piloting services at the port of Mohammedia, Nador and Laayoune.



MEDHUB



200 HA of Logistics zones IN LONG TERM

9 OF THE WORLD'S TOP 25 3PLS ARE PRESENT AT THE LOGISTICS ZONE

MAIN ACTIVITIES

- \rightarrow Value-added logistics activities such as consolidation, supply and distribution
- \rightarrow Preparation of orders, warehousing, packaging, labeling, assembling and quality inspection
- \rightarrow Direct logistics exchanges with more than 100 COUNTRIES worldwide

CUSTOMERS OF THE LOGISTICS ZONE





INDUSTRY







| INDUSTRIAL | PLATFORM



RANKING

AUTOMOTIVE ZONE
IN THE WORLD
(Financial Times Ranking)

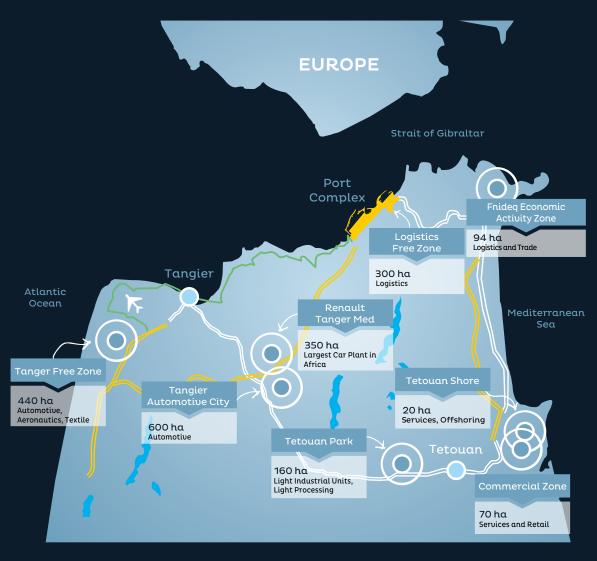
2ND

ECONOMIC ZONE
WORLDWIDE

(Financial Times Ranking)

WORLD LEADERS from Europe, America and Asia:

10 OF THE 20 LARGEST globally have settled in Tanger Med (cabling industry, metal/stamping, interior vehicle and seat, plastic injection)





Activity Report of Tanger Med Industrial Platform in 2022



° 220 M USD

ivate Investments in 2022 +83% COMPARED TO 2021



35 New Industrial Projects in 2022

+25% COMPARED TO 2021



by Tanger Med Activity Zones +45% COMPARED TO 2021



New Industrial Extensions in 2022



1200

Industrial Companies



481687

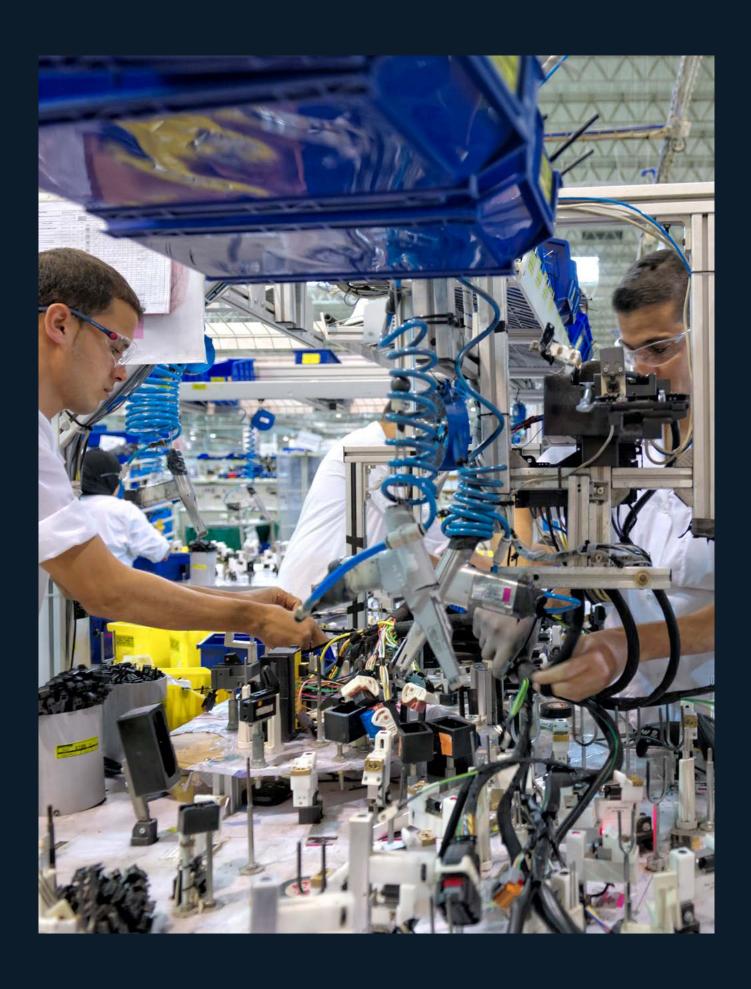
Logistics Flows

+16% COMPARED TO 2021

Q 4 451

+1,2% COMPARED TO 2021

to Date



SERVICES







SERVICES







TECHNOLOGIES

EXPERTISE

- → SECURITY/CYBERSECURITY
- → BIG DATA / AI
- → CLOUD SERVICES
- → OTM, IOT & INNOVATION
- → CONNECTIVITY

MARKET SEGMENT

- → PORTS
- → AIRPORTS
- → CITIES
- → INDUSTRIAL & LOGISTICS ZONES

ENGINEERING

EXPERTISE

- → CONSULTING
- → ENGINEERING
- → PROJECT MANAGEMENT
- → ASSET MANAGEMENT

MARKET SEGMENT

- → PORTS
- → INDUSTRIAL & LOGISTICS ZONES

UTILITIES

EXPERTISE

- → LIQUID SANITATION & SOLID
- → MANAGEMENT OF PUBLIC NETWORKS
- → STUDIES & TRAINING
- → ENERGY EFFICIENCY

MARKET SEGMENT

- → PORTS
- → INDUSTRIAL & LOGISTICS ZONES

SOCIAL







SOCIAL







Since 2008, Tanger Med Foundation has led 900 PROJECTS of territory development, benefiting 570,000 BENEFICIARIES.

In 2022, it concluded more than 70 CONVENTIONS covering its various lines of action.



www.tangermed.ma









