July 2019

TANGER MED NEWS

DHL and Nippon Express set up at Tanger Med Logistics Zone

Valeo sets up at Tanger Med industrial platform TE Connectivity inaugurates a new unit at Tanger Med industrial platform

Tanger Med Group's news

HRH CROWN PRINCE MOULAY EL HASSAN REPRESENTS HM THE KING AT CEREMONY TO LAUNCH PORT OPERATIONS OF TANGER MED 2



On Friday, June 28th, 2019, HRH the crown Prince Moulay El Hassan represented HM King Mohammed VI, launched port operations of the new Tanger Med 2 port, allowing the platform Tanger Med Port Complex become the first capacity in the Mediterranean area.

Tanger Med is the fruit of HM King Mohammed VI's royal vision set out during his 2003 speech revealing his wish to make Tanger Med "an integrated regional development model". Tanger Med consolidates the Kingdom of Morocco's anchoring in the Euro-Mediterranean area and enhances its vocation as a pole of exchange between Europe and Africa, the Mediterranean and the Atlantic, and at the same time reinforces its central role as an active and well integrated partner in terms of international exchanges and global economy. "The Tanger Med complex reflects the accomplishment of a strong-willed royal visionary ambition. The implementation site envisioned by His Majesty the King for this project, at the crossroads of maritime routes has proved to be appropriate and relevant " said Mr. Fouad BRINI, President of Tanger Med.

Indeed, Tanger Med is located on the Strait of Gibraltar at the crossroads of the major East / West and North / South maritime routes connecting Asia, Europe, the Americas and Africa.

The additional capacity of the two new Tanger Med 2 terminals is 6 million containers. The total capacity of Tanger Med is now more than 9 million containers. The extension of the mega port is pursuing the development momentum experienced in northern Morocco.

START OF THE NEW TANGER MED 2 PORT



INFRASTRUCTURE

4 600 M BREAKWATER 2800 M OF QUAY LENGTH

TANGER MED 1ST PORT CAPACITY IN THE MEDITERRANEAN



Tanger Med 2 port represents the third phase of Tanger Med port complex development, additional to Tanger Med 1 and Passagers & Ro-ro port. It corresponds to an infrastructure public investment of 1,4 billion Dollars.

This new port includes two new container terminals with an additional capacity of 6 million TEU containers. It aims to strengthen the position of the Tanger Med port complex as a reference hub in Africa and worldwide for logistical flows and international trade, with a total capacity of more than 9 million containers.

Being Africa's leading port since 2017, Tanger Med has also become the leading port capacity in the Mediterranean, and is committed to integrating the top 20 platforms worldwide.

APM TERMINALS, THE OPERATOR OF TC4

The world leader APM TERMINALS is developing the TC4 container terminal in the Tanger Med 2 port under a concession contract.

This is the second terminal operated by world leader AP Moller - Maersk at the port complex.

The TC4 terminal is dedicated to the first global maritime alliance led by Maersk Line. This terminal is the most innovative one in Africa, and incorporates the latest generation of container movement equipment.

The private investment is 1,1 billion Euro for the development, on the quays delivered by Tanger Med, of the container storage platforms, superstructures and terminal management equipment.

The terminal has a quay length of 2000 m, an area of 58.5 HA and equipped with 12 latest-generation cranes capable of accommodating the largest container ships in the world, 30 Shuttle Carriers as well as 42 ARMG's.

TANGER MED'S ACHIEVEMENTS IN 2018

Since the start of Tanger Med in 2007, Morocco has moved from 83rd place to the top 20 worldwide in the ranking of maritime connectivity (UNCTAD Index 2018).

In 2018, Tanger Med handled almost 3.4 million TEU containers, 15% more than its nominal capacity. Which demonstrates the exceptional level of productivity of the port platform.

This performance has allowed it to rank as the 1st container port in Africa.

Tanger Med is also 45th container port among 500 container ports worldwide.

Tanger Med is the first Moroccan import / export platform. It processed in 2018 an overall value of 317 billion dirhams. As for passengers traffic, more than 2.8 million passengers passed through the Tanger Med port in 2018, with more than 1,8 million passengers of moroccans residing abroad.

Tanger Med is the first African port holding the "ECOPORT" label issued by ESPO (European Sea Ports Organisation).

The Tanger Med industrial platform attracted 900 multinational companies in various sectors of activity such as automotive, aeronautics, logistics, textiles and trade with the creation of 75 000 jobs.

DEVELOPMENT PERSPECTIVES FOR THE 2025 HORIZON

Tanger Med will continue the momentum initiated by a new investment program of 9 billion Dhs.

This program includes projects for the extension of the port's processing capacity and the development of new facilitation zones for freight flows.

These projects aim to provide the logistical solutions needed to support the growth of Moroccan exports, particularly in the industrial and agricultural sectors, as well as to meet the expected growth of TIR (International road transport) truck flows, which are expected to reach 600 000 TIR trucks by 2025.

The Northern region of the Kingdom will experience a new dynamic and accelerated growth thanks to the ambitious new project of the Cité Mohammed 6 Tanger Tech, which development will be in perfect synergy with the port and logistics projects of Tanger Med.

Port complex : Tanger Med Port Authority

NEW MARITIME SERVICES AT TANGER MED PORT 1 AND 2



The second TC2 container terminal is hosting a new CMA CGM EUROMAR maritime service (SSLMed Europe Morocco). This service started in April and connects Northern Europe -Tanger Med - Casablanca - Agadir.



Tanger Med Port is connected to the port of Bejaia in Algeria. The service, called ''L61 Alger Link'' will sail Algeria, Spain and Tanger Med. This service will stop at both TC1 and TC4 Container Terminals.

DHL GLOBAL FORWARDING SETS UP IN TANGER MED LOGISTICS HUB

DHL Global Forwarding, the world's leading 3PL operator, has just signed a contract with Tanger Med to set up its new Africa-Europe Logistics Hub in the Tanger Med Logistics Zone. DHL Global Forwarding will be one of the largest Freight Frowarder to operate at the Tanger Med Logistics Zone.

This hub, with an area of 6000 m² has been operational since May 2019. It has become DHL's largest warehouse in Morocco, located at the gateway to its customers' international markets, especially for imports and exports to and from Europe and Africa.

This new logistics hub in Tanger Med will enable DHL Global Forwarding to provide its customers with comprehensive solutions and services such as customs clearance facilitation and supply chain management, in addition to its air, sea and road transport services.



"Thanks to its strategic location, Tanger Med represents a great opportunity for us. Its capacity in terms of multimodal, maritime and road connectivity via the motorway network linked to Casablanca and further South, will allow us to extend and optimise our service offer to our customers" said Christelle Fadel, General Manager of DHL Global Forwarding, Morocco.

NIPPON EXPRESS SETS UP IN TANGER MED LOGISTICS HUB

Nippon Express, a japanese international 3PL ranked in the top 5 in the world, specializing in maritime, air, ro-ro and logistics services, has just concluded a contract with Tanger Med to set up its first warehouse in Africa in Tanger Med Logistics Zone.

The installation of this new hub in a warehouse developed by Tanger Med, will serve for multi-sector logistics flows including industry and automotive, and will offer customers solutions for order preparation, storage, labeling, packaging and distribution.



Located at the gateway to international markets, this hub will receive flows of goods from Europe, US and Middle East by sea and road, then redistribute them to the target markets.

"Tanger Med confirms the relevance of its value proposition for the development of logistics hub for the major players and logistician operators of world renown who choose to settle in the Tanger Med Logistics Zone, to optimize their logistics operations and redistribute to Africa, Europe and America. We are particularly pleased to welcome NIPPON EXPRESS, one of the world's leading 3PL leaders in the Tanger Med platform, "said Rachid Houari, CEO of Medhub.

JAPANESE KASAI SETS UP IN THE TANGER MED LOGISTICS HUB

KASAI is a world leading Japanese automotive supplier on the Stock Market, producing finishing products for the Renault Nissan alliance and several other OEMs such as Toyota, JLR and Volkswagen. KASAI has manufacturing facilities near its customers in all regions: Japan and Asia / Americas and Europe.

KASAI's main activity will be to manage the import of subcomponents and raw materials coming from Europe and Asia into the MEDHUB's warehouse, and to forward them to the Tanger Free Zone for the final product's assembly. The final product will be delivered to the Renault Tanger plant, as well as to the Renault plant based in France (Maubeuge).







THE SET UP OF A LARGE RETAIL OPERATOR IN TANGER MED LOGISTICS ZONE

The Tadlaoui Group, one of Morocco's leading large retail, has just set up its African distribution hub in the Tanger Med Logistics Zone.

This project will start its first phase on a 2300m² warehouse and will serve Africa.

The Tadlaoui group has production, storage and distribution units throughout Morocco and operates in several business sectors: hygiene products, domestic and automotive products, electronic products and food products.

TANGER MED PARTICIPATES IN THE 16TH SMAP IMMO PARIS EDITION

Tanger Med took part in the 16th edition of the SMAP IMMO Moroccan Real Estate and Lifestyle Fair, held in Paris from June 14th to 16th, 2019. The show was an opportunity to create a link for exchanging information. with the Moroccan community living in France, and also in other European countries about the 2019 Marhaba campaign.

Thus, during the 3 days of the show, the visitors had the opportunity to discuss directly with representatives of port to get all the information and documentation necessary for a crossing in the conditions of comfort and safety at the Tanger Med port.



TANGER MED PARTICIPATES IN THE 21st EDITION OF BARCELONA SIL'S INTERNATIONAL LOGISTICS AND HANDLING TRADE SHOW

Tanger Med took part in the International Exhibition of Logistics and Handling, organized from 26th to 28th June by the Consorci de la Zona Franca in Barcelona. This show is an important meeting for all logistics activities in Europe, Latin America, Africa and the Mediterranean. With a vocation to promote projects in the real estate and logistics sector.

As a global strategic hub, Tanger Med has presented to professionals the commercial opportunities offered by this port complex, thanks to its strategic geographical position at the crossroads of major shipping routes, to present also the 1st port capacity in the Mediterranean basin and the different zones of activities in particular Tanger Med Logistics Zone backed by the port with value-added logistics services.



On the sidelines of the SIL, Tanger Med led a conference under the theme "Automotive: Logistics in Mobility", where Ahmed BENNIS, International Development Director, was able to present the Logistics "Success Story" of Tanger Med in the automotive sector.



TANGER MED PARTICIPATES IN THE INTERNATIONAL FAIR FOR AGRICULTURE IN MEKNES SIAM

Tanger Med participated in the 14th edition of the International Exibition of Agriculture of Meknes (SIAM), from April 16th to 21st. Placed under the high patronage of His Majesty King Mohammed VI, SIAM is one of Africa's largest events dedicated to agriculture and agricultural stakeholders. Several national and international participants took part in this event organized around the theme: "Agriculture, lever of employment and future of the rural world".

Tanger Med's participation in this show is part of the positioning of the port as the first Moroccan platform in import and export with a total value processed which amounts to 317 billion dirhams in 2018. Tanger Med has treated in 2018 near 2 million tonnes of products exported by truck and 8 million tonnes of products per container transshipped.

Tanger Med is at the service of Moroccan agricultural exports. The port offers an infrastructure dedicated to the export of 19 HA composed of several spaces (administrative buildings, living spaces, warehouses, excavation platforms, temperature-controlled physical inspection area (cold positive / negative), double scanner tunnel, sentry boxes and checkpoints ...). The zone can process up to 2100 freight units

PARTICIPATION OF TANGER MED IN LOGISMED EXHIBITION IN CASABLANCA

Tanger Med participated in the 8th edition of the Logismed trade show from April 09th to 11th, 2019 in Casablanca, under the theme "New Accelerator levers of logistics and trade".

Tanger Med's participation in this show allowed us to present the global offer of services that covers the entire logistics chain for the processing of goods. A booth was hosted during the exhibition period as well as participation in a panel under the theme "Simplification of procedures: a new dynamic for a new era of trade".



per day. It allows a dematerialization of the export procedure, fluidity of the treatment of the export truck traffic as well as transit time in 2H.

The Tanger Med logistics zone includes a refrigeration unit with a surface area of $5,500 \text{ m}^2$ and a storage capacity of $35\ 000\ \text{m}^3$ / $5\ 500\ \text{SKU}$ dedicated to storage, preservation, labeling, packaging and light processing of agro-food products.

The multimodality of ro-ro and maritime (by reefer) transport offers multiple solutions for exports. Finally, maritime connectivity to 186 ports and 77 countries allows Tanger Med to reach northern Europe in 3 days, North and South America in 10 days and China in 20 days.

Industrial platform : Tanger Med Zones

VALEO SETS UP IN TANGER AUTOMOTIVE CITY



On May 3rd, 2019, Valeo inaugurated its new industrial site at Tanger Automotive City.

Bringing together all of Valeo's production activities in Morocco, this new industrial centre, which covers a total area of 137,000 m², currently more than 40,000 m2 of production space, has two buildings: the first, already operational since 2017, is dedicated to the production of lighting and wiping systems; the second, started in mid-May 2019. The centre also hosts the production of thermal systems (radiators, ventilation systems, engine cooling systems...) and driver assistance systems (steering wheel controls).

The Valeo group has a worldwide tunover of 14 billion Euros.



EXTENSION OF TE CONNECTIVITY WITH A NEW UNIT AT TANGER AUTOMOTIVE CITY

TE Connectivity, the world leader in sensor and connectivity solutions, inaugurated its new production unit in Tanger Automotive City on June 19th, 2019. This project came to support the solutions' offer of the Industrial and Commercial Transport (ICT) division of the company in the rapidly growing EMEA region.

The company opened a distribution centre in 2012 at Tanger Med Logistics Zone, its first production unit in 2015 in Tanger Free Zone, and with its success built its newest unit, which activity began in December 2018. The new unit specialises in plastic injection, component assembly and technical wiring for the EMEA industrial and heavy truck market.

- Turnover: 13,4 Billion Dollars
- Total number of employees: 80 000.
- Foot print: 104 Factories around the world (38 AMERICAS, 44 EMEA, 22 APAC)



ELECTROPLAST SETS UP IN TANGER AUTOMOTIVE CITY

The Galuanoplast group chose Tanger Automotive City for its first international installation. Electroplast is the Moroccan subsidiary of the French group Galuanoplast, a multinational company dedicated to surface treatment and anticorrosive treatments. It specialises in electrolytic galuanizing, phosphating, cataphoresis painting and lamellar coatings.

The company Electroplast will be working in the automotive sector to serve among others, the"Metal Stamping" ecosystem.

This project required a total investment of 134 million DHS, it will create 100 direct jobs.

The total surface area of the Electroplast plant is 20,000 \mbox{m}^2 and the covered area is 8212 $\mbox{m}^2.$

The Galvanoplast Group in Figures:

- Turnover: 24 Million Euros
- Overall employee number: 230
- Foot print: 3 factories in France

FINNISH MOLD MANUFACTURER, SABRISCAN OY LTD, SETS UP IN THE INDUSTRIAL PLATFORM OF TANGER MED

SabriScan is a Finnish growing company founded in 1998, specialised in the manufacture of molds internationally. SabriScan is changing the operating methods of the international mold industry towards a new and innovative concept in the world of mechanical engineering.

The competitive advantage of the company is a single business model said to be scalable, in other words, profitability increases by increasing sales. This model relies on a solid business model based on global delivery, local customer service, high quality enhanced by LEAN methods, delivery reliability, engineering expertise and significant manufacturing capability.



PARTICIPATION OF TANGER MED ZONES AT THE GLOBAL AUTOMOTIVE COMPONENTS & SUPPLIERS EXHIBITION IN STUTTGART

Tanger Med Zones participated in the Global Automotive Components and Suppliers 2019 exhibition, which took place over an area of over 50,000 m² with more than 25,000 visitors and 900 exhibitors from over 90 countries worldwide.

The show features the participation of several highperformance plastic compound, composite and resin manufacturing companies, manufacturing partners, complete brake systems, powertrain components, HVAC systems, hydraulic solutions, suspension technologies, rubber products, transmission components, etc.

Global manufacturers of car parts and components gathered at the show to learn about new market trends, and to show the direction of development of the automotive industry.



PARTICIPATION OF TANGER MED ZONES IN THE 53RD EDITION OF THE PARIS AIR SHOW - LE BOURGET

Tanger Med Zones participated in the 53^{rd} edition of the Le Bourget trade show, which took place from June 17 to 23, 2019.

This participation presented Tanger Med as a preferred destination for investments in the aerospace industry and as a competitive production platform near Europe.

The Paris International Air and Space Show Le Bourget, confirms its status as the largest event in the world dedicated to the aerospace industry. SIAE hosted a record number of exhibitors with more than 2,450 companies attending, more than \$ 140 billion in contracts signed this year, more than 316,000 visitors and 2,700 journalists. During the week, they were able to discover many spaces and events, such as "Business Plane" and the "Paris Air Lab", an area entirely dedicated to research, innovation and foresight.



Tanger Med Foundation

PROGRAM FOR THE CONNECTION OF DRINKING WATER NETWORK OF TANGER MED NEIGHBOURING VILLAGES TO THE PORT COMPLEX

After a first experience that generated great satisfaction among the population of Dalia and El Haoumma villages, the Foundation is launching, in partnership with the Fahs Anjra Province, the rural municipalities and the ONEE, a program for the connection to the drinking water network of the Tanger Med's neighbouring villages, on a radius of 7 Km around the complex.

The program is spread over 2 phases and will benefit more than 1,023 households in 17 villages in the municipalities of Ksar Al Majaz and Taghramt.

CONSTRUCTION OF LOUYED MOSQUE

The Tanger Med Foundation has signed a partnership agreement with the Ministry of Habous and Islamic Affairs for the construction of the Louyed mosque in Ksar Al Majaz municipality.

With a budget estimated at 5.2 M dhs, the project includes the demolition and reconstruction of the mosque that will start in July.

NATIONAL PROGRAM "ECOLOGICAL SCHOOLS"



The Tanger Med Foundation supported this year several primary schools in the framework of the national program "Ecological Schools" in partnership with the Mohammed VI Foundation for the environment and the Provincial Directorates of National Education.

Today, 7 schools have the Green Flag label thanks to the efforts of all the stakeholders including students.

These actions have led to a real awareness of environmental issues among the youngest populations . The emphasis has been placed on good environmental practices in sustainability (Preservation of natural resources, renewable energies, recycling and waste management, solidarity actions...).

With the support of teachers and the involvement of the directorates, the programme contributes to the improvement of school results and acts on the personal development of pupils.



UNDERWATER SEABED CLEANING **CAMPAIGN - DALIA**

As part of its sustainable development strategy, the Tanger Med Foundation has supported the Fnideq Champions Association for underwater fishing in the organisation of the 2nd edition of the underwater seabed cleaning campaign for the Dalia coastline, Ksar Al Majaz municipality in preparation for the 2019 summer season.

The action mobilised more than 300 people, including 100 divers, who worked to extract plastic and organic waste and the remains of fishing nets.

 ${\tt Some 120 children came to be nefit from a wareness work shops.}$



" ABBAS JIRARI LIBRARY " IN THE **TETOUAN PREPARATORY CLASSES**

The Tanger Med Foundation supported the Association of Former Students of Fkih Daoud High School to set up a public library in the Preparatory Classes Centre in Tetouan.

The project was the result of a shared desire to encourage engineering and other scientific students to undertake their personal development and cultural diversification through reading.

The centre now bears the name of "Abbas Jirari Library", Dean of Moroccan Literature and Member of the Kingdom Academy.

The inauguration of the library took place in the presence of Dr. Jirari, President of the University Abdelmalek Essaidi, the Director of the Regional Academy of Education and Training and local elected officials.

Dr. Jirari praised the efforts of all partners and encouraged young people to return to reading in progressive decline in the massive presence of multimedia.







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